#### Results Count!

# Performance Reporting for HOPWA Formula Grantees

#### Overview

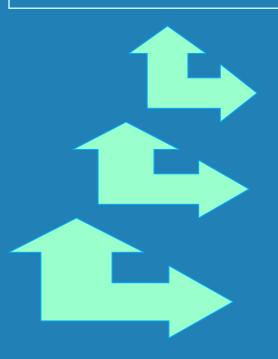
- **CAPER**
- □ Data Clean-up
- ☐ IDIS Standard Reports

#### **HOPWA** Goals

- □ Increasing housing
- □ Comprehensive Planning
- □ Innovative Models and Projects
- ☐ Combination of Resources
- Housing with access to related services and healthcare

#### Reporting for Formula Grantees

#### **Year-End Reporting (CAPER)**



Data Collection
Benefit to Clients

Performance Benchmarks

Public Information

Executive Summary

Office of HIV/AIDS Housing, CPD

#### CAPER for HOPWA

- **□** HOPWA Narrative
- ☐ Accomplishment Data
  - > CAPER Performance Charts
  - > Active use of IDIS

# Accomplishment Data

- ☐ CAPER Performance Charts
  - > Chart 1: Actual Performance
  - Chart 2: Comparison to Planned Housing Activities
- IDIS
  - Proposed and Actual Accomplishments (MA04)
  - > HOPWA Accomplishment Path

#### **IDIS for HOPWA Users**



- □ Project =Project Sponsor
- ☐ Activities = HOPWA Activities
- ☐ Activities = program year

Office of HIV/AIDS Housing, CPD

#### **Matrix Codes**

- ☐ 31 HOPWA Project
- ☐ 31A Grantee Activity
- **□** 31B Grantee Administration
- ☐ 31C Project Sponsor Activity
- ☐ 31D Project Sponsor Admin.

# Accomplishment Data

- **Beginning of Year**
- ☐ Enter Proposed Accomplishments
- **End of Year**
- ☐ CAPER Performance Charts
- ☐ Enter Actual Accomplishments (MA04)
- Enter Accomplishment on HOPWA Path

# **IDIS** Updates

- □ Mandatory use of accomplishment codes 2002
- □Updating of the Matrix codes activity specific 2002
- ☐ Streamlining of the HOPWA Path –2002
- □ Addition of report year feature
- ☐ Standard Reports

# Data Clean-up Goals

- □ Accurate & reliable use of IDIS
  - > Matrix Codes
  - Project & Activity Set-up
  - Performance Year Activities
- □ Annual Proposed and Actual Accomplishments

# Data Clean-up Goals

- Annual Proposed and Actual Accomplishments
  - > Annual Accomplishments by Grantee
  - > HUD Annual Program Plan
  - > HUD Performance and Accountability Report

# Data Clean-up Priorities

- □ Verify Baseline Data (Performance Year Data)
- □ HOPWA Matrix Codes
- □ Status Codes
- □ Proposed & Actual Accomplishments (MA04)
- ☐ HOPWA Path Annual Accomplishments

#### **Standard Reports**

- □ Baseline Report = Performance Year Report
- ☐ Ties to CAPER and tracks annual accomplishments
- ☐ HUD is seeking to verify the information and collect annual accomplishments

# 2000 Standard Reports

- ☐ 2000 Activities = 2,091 activities
- □ 97 Grantees (FY1999)

# **Summary of Activities**

Status	# Act.	%
Funds Budgeted	19	.91
Underway	1236	<b>59</b>
Completed	833	40
Canceled	3	.14

# Accomplishment Codes

- ☐ Three Codes:
  - Housing Units 10
  - People 1
  - Organizations –9
- ☐ 47% of activities; no MA04

#### **Matrix Codes**

- ☐ Use of HOPWA 31 series
- ☐ 31 for Projects
- ☐ 31 A, B, C, D for Activities
- ☐ 5% use 31 (only for projects)
- □ 25% use other matrix code

#### HOPWA Path

- ☐ 24% Act. no path identified
- □ Data not entered in completely or correctly

### **HOPWA Path Reports**

- ☐ Housing Assistance Report
- □ Beneficiary Report
- □ Expenditure Report
  - > Funding by Matrix Code
  - > HOPWA Path Expenditures
- ☐ Supportive Service Report

#### **HOPWA** Website

- ☐ AIDS Housing Section
  - > Andrangranda
- □ View Standard Reports
- **□** Quarterly Updates
- ☐ TAU assist with own download
  - > 1-800-273-2573